



**BUSINESS INFORMATION:**

Legal Name of Business		Trade Name (dba)		Federal Employer Tax ID (FEIN):
Number of Employees	Present Mgt Since (Date)	Date Business Established	Business Phone Number	
			Business Fax Number	
Address		City	State	Zip
County				
Briefly Describe your business:      Business Credit Score _____ Source _____		Projected Gross Sales/Revenue \$		
		Last Year's Annual Net Profit \$		
		Last Year's Depreciation Expense \$		
		Last Year's Interest Expense \$		
		Total Assets \$		
		Total Liabilities \$		
		Cash in Bank \$ Name of Bank:		
Type of Ownership (LLC, S-Corp, Sole Proprietorship, etc.):				
Type of Industry (Service, Manufacturing, etc.):				

**BUSINESS APPLICANT PROFILE:**

Does Business have an existing Line of Credit? (if yes, please state lender and credit limit)
Does Business currently export or plan on exporting as a result of this credit request?
Are all Principals with 20% or more ownership in the company U.S. Citizens?
Is your business involved in any pending lawsuits?
Have the principals or business ever defaulted on a Federal Loan?
Is any portion of the proposed loan proceeds to be used for debt refinance?
Is the Business a Franchise Business?

**ACKNOWLEDGMENT**

By signing below, the Applicant agrees to allow lender to pull credit on the principal(s) of the business, and to make application on behalf of the Applicant. Applicant acknowledges that this is an application for financing only, and that financing has not been committed to at this point.

\_\_\_\_\_  
Signature of Principal of the Borrower

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Date

**PERSONAL INFORMATION:**

Required for Principal owners with 20% or more ownership: copy for each owner

Principal Owner Name:		Title:	
Social Security Number:	Date of Birth:	Home Tel Number: Email Address:	% of Ownership
Address	City	State	Zip
Rent or Own:	How long: (if less than 2 years, provide previous address):		
ID Type: (Drivers License)	State of Issuance:	ID Number	Issue Date Exp. Date
Nearest Relative not living with you:		Phone Number:	

**PERSONAL FINANCIAL INFORMATION**

Assets	Amount	Liabilities	Amount
Cash in Bank Name of bank	\$	Taxes Payable	\$
Listed Securities Owned	\$	Revolving/Credit Cards	\$
IRA/Keogh/Pension	\$	Other Notes Payable	\$
Real estate Owned: Primary Residence Other Real Estate	\$ \$	Mortgages: Primary Residence Other Real Estate	\$ \$
Other Assets: Autos Personal Property	\$ \$	Other Liabilities: Car Loans Credit Cards	\$ \$
Total Assets		Total Liabilities	
Annual Income	Amount	Annual Expenditures	Amount
Employment Income	\$	Monthly Mortgage Payments/Rent	\$
Other Income (detail)	\$	Other Payments (detail) Credit Cards Car Payment Other	\$
Total Income	\$	Total Expenditures	

**PERSONAL PROFILE:**

Are any assets held in Trust?
Have you ever had property foreclosed upon, or give title or deed in lieu thereof?
Have you ever been involved in a bankruptcy?
Are you presently under indictment or on parole/probation?
Are you involved in any pending lawsuits?

**ACKNOWLEDGMENT**

By signing below, the undersigned grants permission for lender to pull credit for purposes of making loan application on behalf of the Applicant.

\_\_\_\_\_  
Signature of Principal of the Borrower

FICO Scores: \_\_\_\_\_  
Experian                      Equifax                      TransUnion

Based on Credit Report from: \_\_\_\_\_ Date: \_\_\_\_\_