

PART I - SOURCES OF FUNDS STATEMENT

- Please list sources of funding for the project. List both the funding source and the agency that administers the fund, if applicable.
- Include financing (loans and loan guarantees), grants, donations, and equity. Attach letters of commitment.
- Identify each source by **DESCRIPTION CODE** using the codes listed below.
- Indicate in the **COMMITMENT STATUS** column whether (P) - Proposed, (R) - Requested, or (A) - Approved (Include commitment/approval documentation)

LIST ALL SOURCES OF PROJECT FUNDING

SOURCE ↓	AMOUNT (PRINCIPAL \$)	DESCRIP- TION CODE	COMMIT- MENT STATUS	RATE (%)	LOAN TERM (YRS)	AMORTI- ZATION PERIOD (YEARS)	ANNUAL DEBT SERVICE	COLLATERAL		
								TYPE	VALUE	POSITION
1. a.										
1. b. Conventional Loan										
2. Mezzanine Loan										
3. Developer Equity										
4. Equity Provider (i.e. hedge fund, JV, etc.)										
5. Tax Credits (LIHTC)										
6. Revenue Bonds										

DESCRIPTION CODES

- | | |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <ol style="list-style-type: none"> 1. Conventional Bank Loan 2. Equity 3. USDA RD B&I Guarantee Loan 4. USDA RD Direct Loan Program 5. USDA RD REDL&G Program | <ol style="list-style-type: none"> 6. USDA IRP Program 7. MBOI-Purchase of Federal Guaranteed Loan 8. MBOI-Linked Deposit 9. MBOI-Business Loan Participation 10. EDA 11. SBA 7A 12. SBA 504 13. Growth thru Agriculture 14. Local RLF 15. Other (specify) _____ |
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NOTE: TOTAL SOURCES OF FUNDS MUST EQUAL TOTAL USES OF FUNDS!

PART II - USES OF FUNDS

SOURCE(S) →	1. Total	2.	3.	4.	5.	6.	TOTAL PROJECT BUDGET
ADMINISTRATION							
Personal Services							\$
Supplies							\$
Communications							\$
Printing/Duplication/Postage							\$
Advertising/Auditing							\$
Travel/Training							\$
Consulting Services							\$
Other Administration (specify)							\$
TOTAL ADMINISTRATION COSTS	\$	\$	\$	\$	\$	\$	\$
ACTIVITY							
Architecture/Engineering Costs							\$
Construction							\$
Contingencies							\$
Interest Reserve							\$
Developer Fee							\$
Other (specify)							\$
TOTAL ACTIVITY COSTS	\$	\$	\$	\$	\$	\$	\$
TOTAL PROJECT COSTS	\$	\$	\$	\$	\$	\$	\$

NOTE: TOTAL USES OF FUNDS MUST EQUAL TOTAL SOURCES OF FUNDS!